

South Africa Listed Investments Survey

April 2020



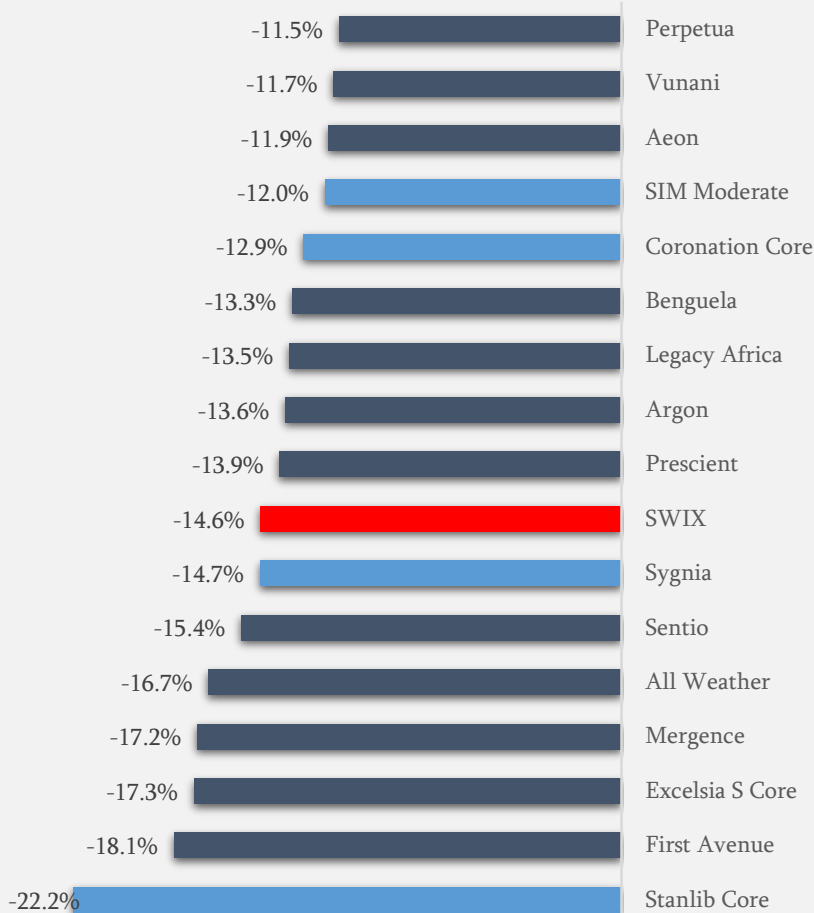
“Reshaping the SA Asset Management Industry”

Market rebound continued into April 2020

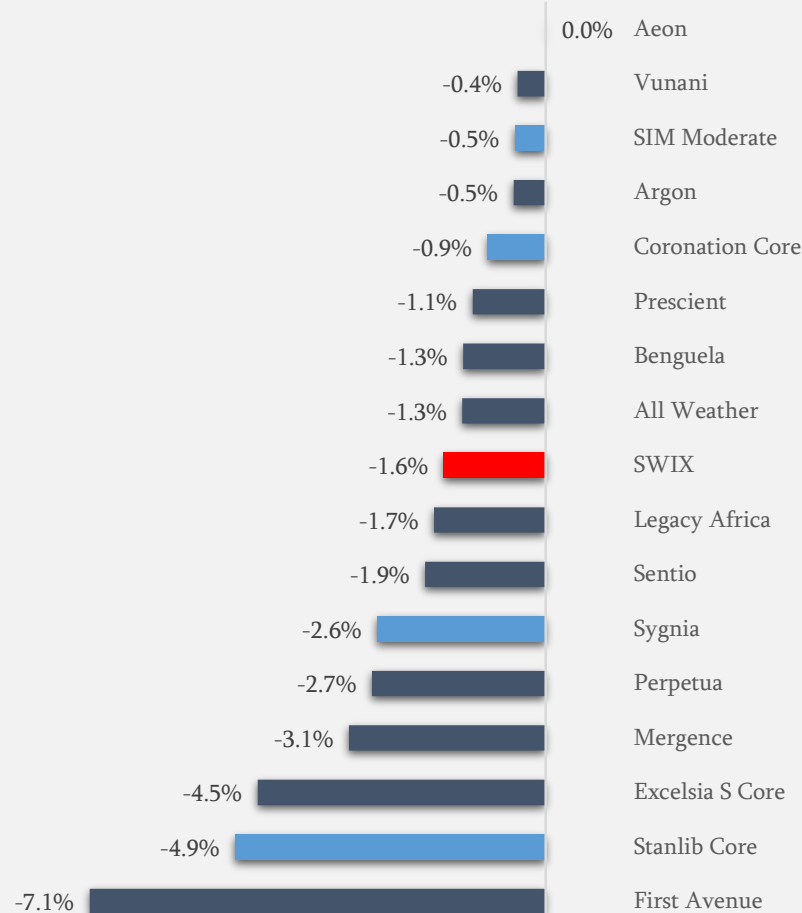


SA Equity - SWIX (Benchmark Cognisant)

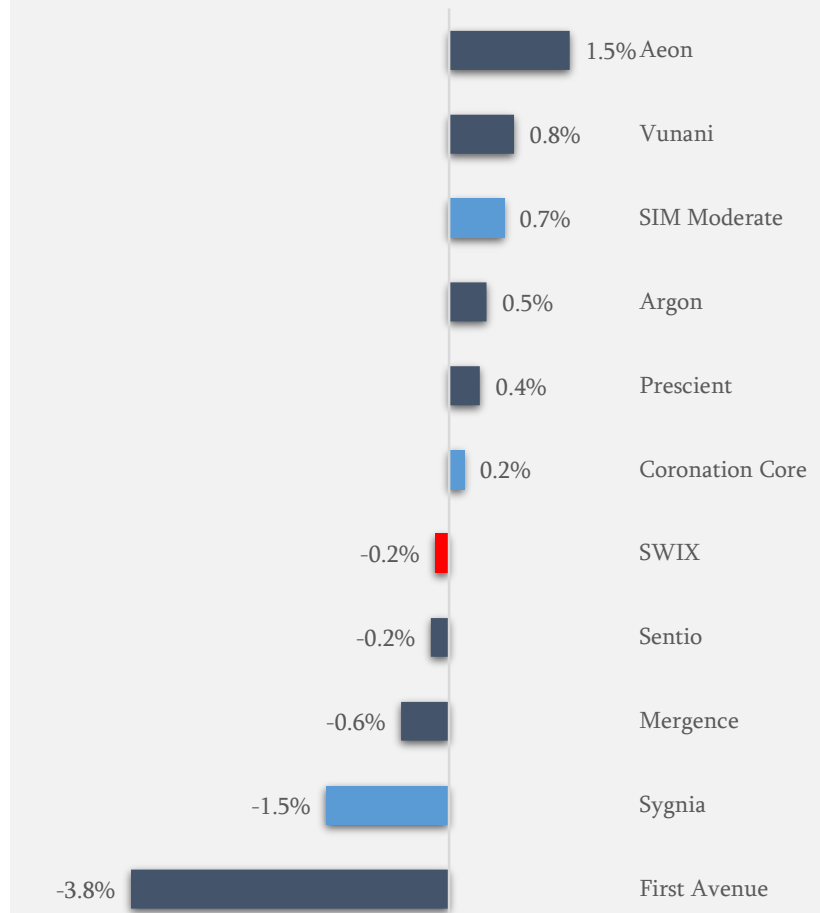
SA Equity
SWIX (Benchmark Cognisant)
1 year to April 2020



SA Equity
SWIX (Benchmark Cognisant)
3 year to April 2020

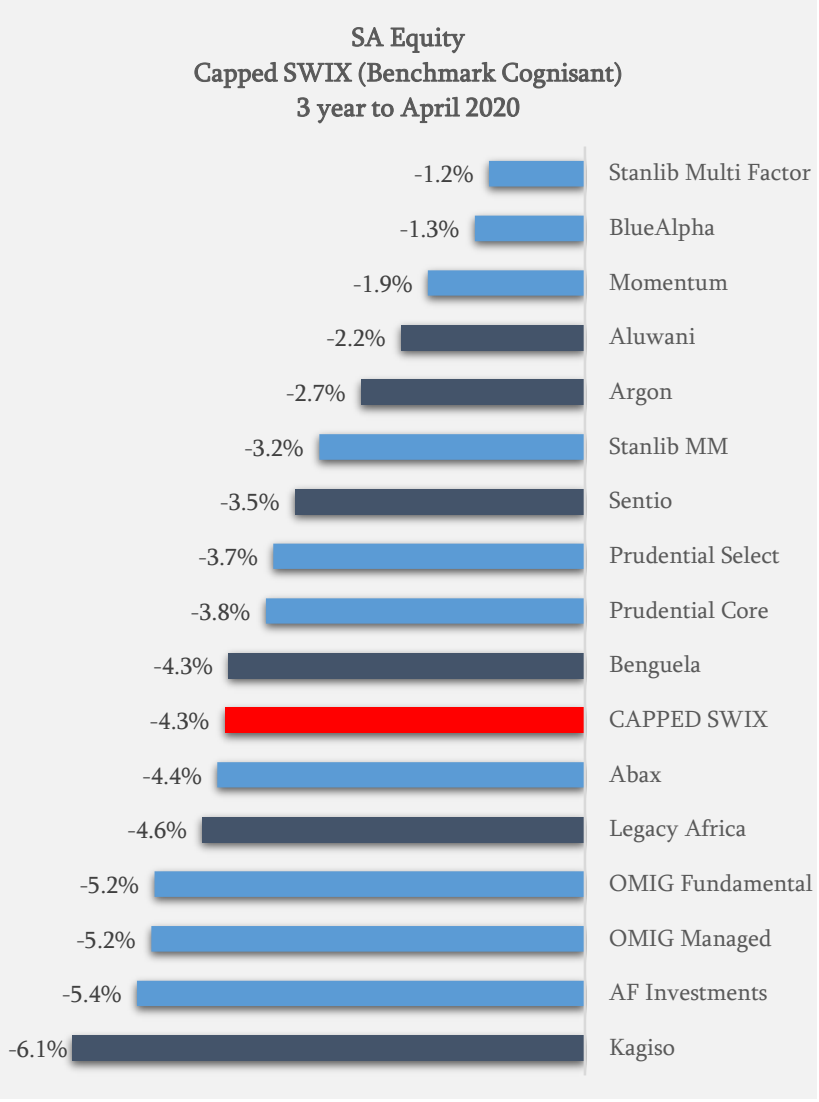
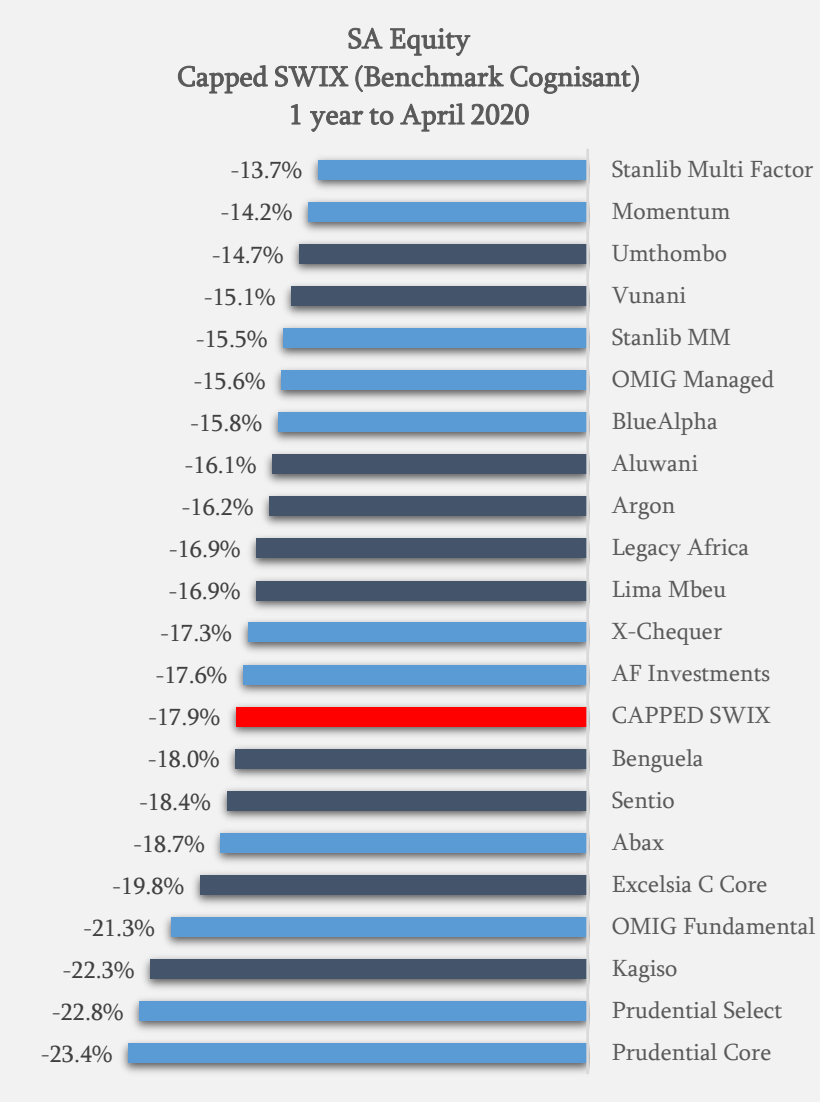


SA Equity
SWIX (Benchmark Cognisant)
5 year to April 2020



Source: Motswedi Research, Alexander Forbes Manager Watch

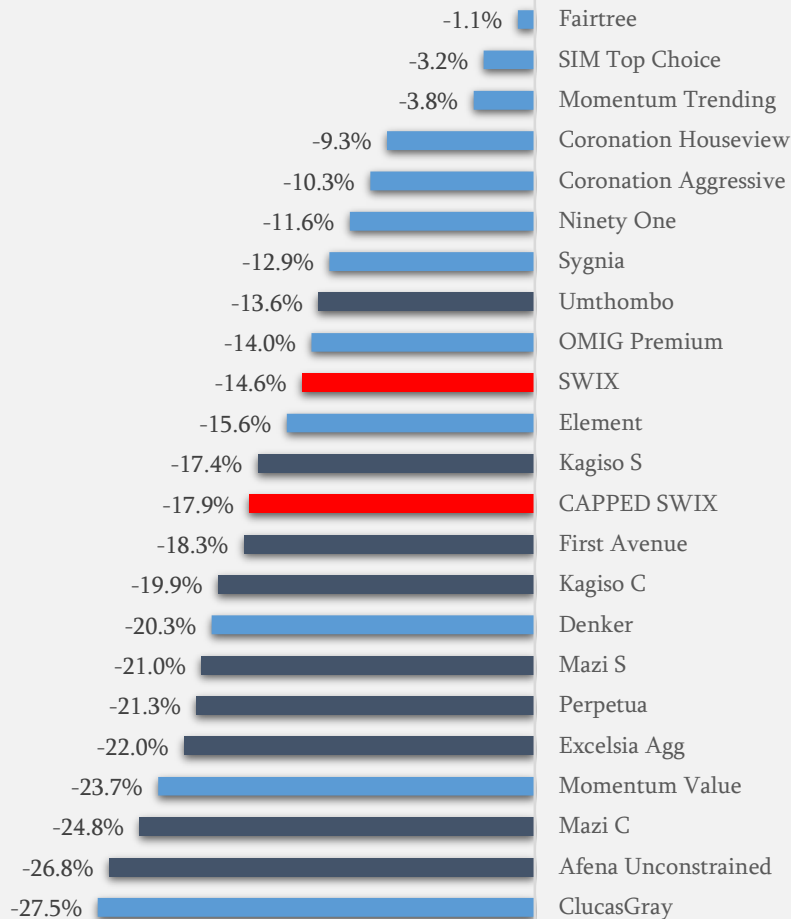
SA Equity - Capped SWIX (Benchmark Cognisant)



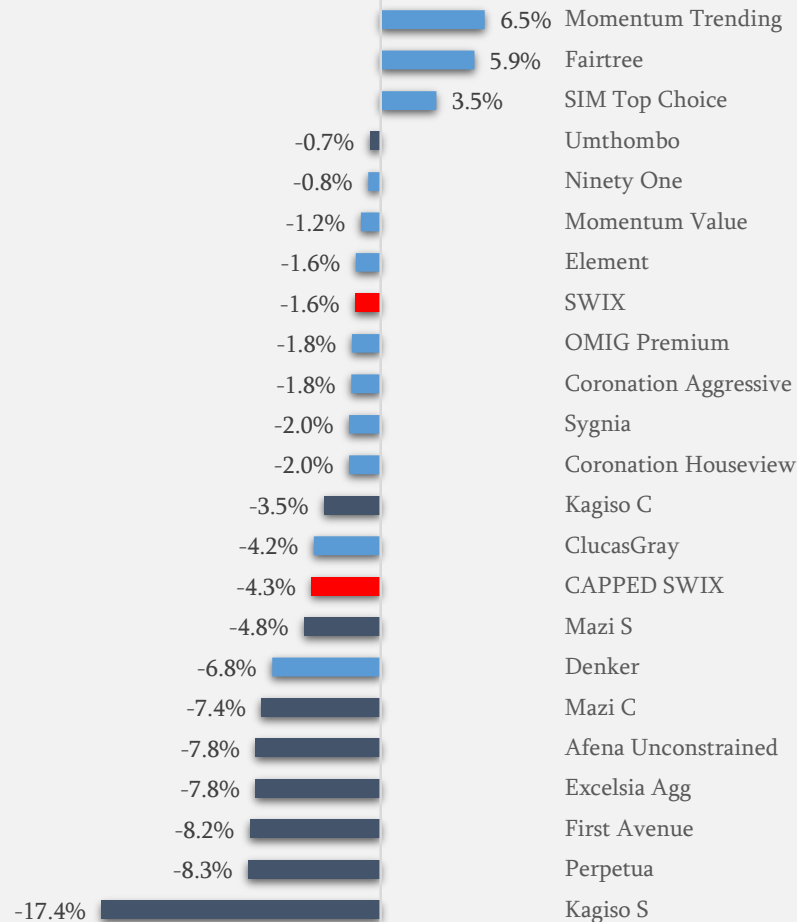
Source: Motswedi Research, Alexander Forbes Manager Watch

SA Equity - Not Benchmark Cognisant

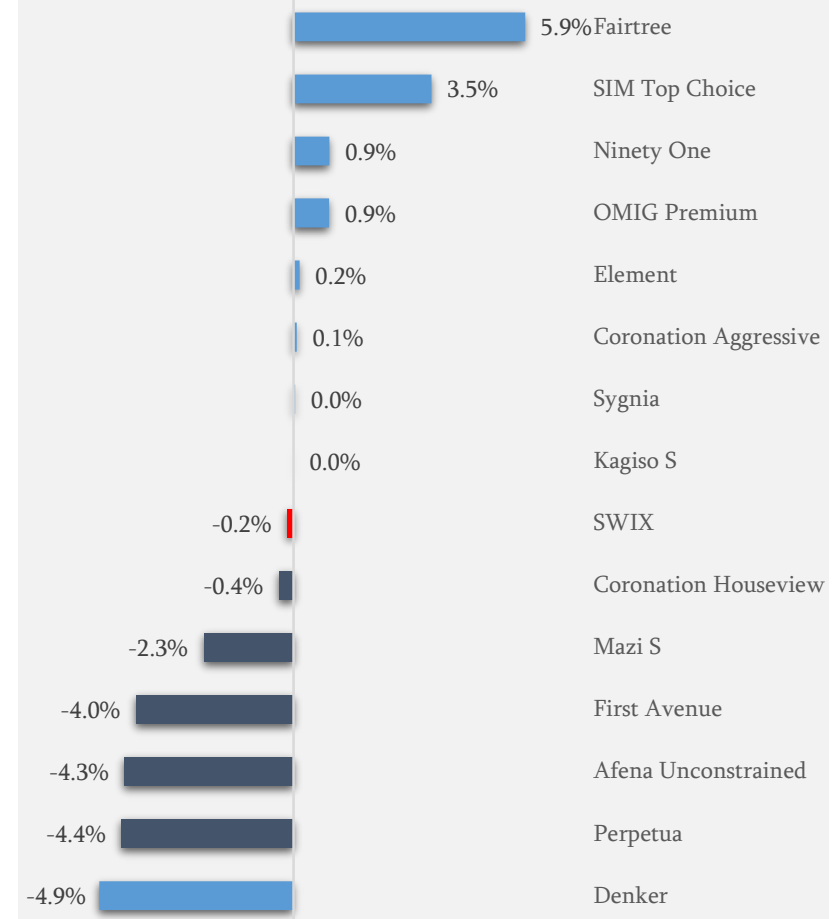
SA Equity
Not Benchmark Cognisant
1 year to April 2020



SA Equity
Not Benchmark Cognisant
3 year to April 2020



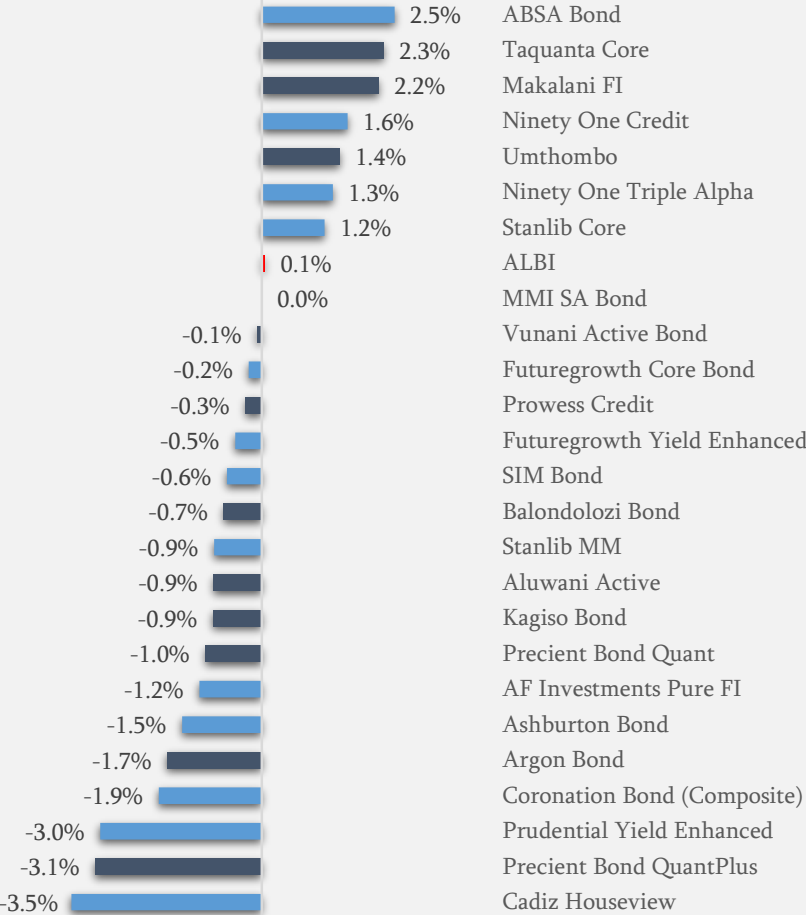
SA Equity
Not Benchmark Cognisant
5 year to April 2020



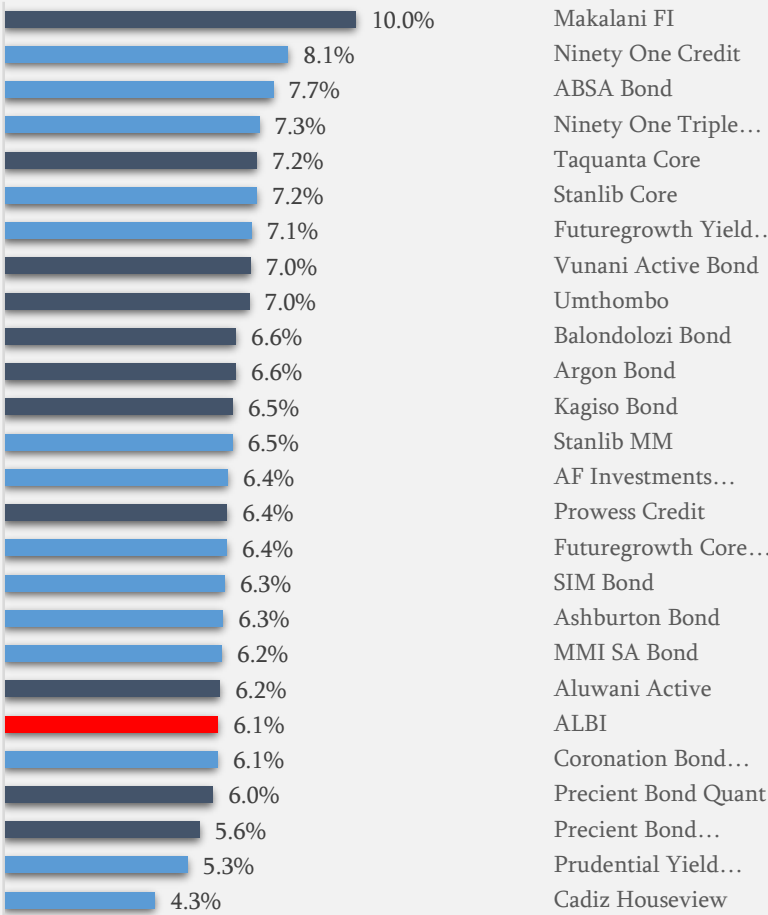
Source: Motswedi Research, Alexander Forbes Manager Watch

SA Bonds - ALBI

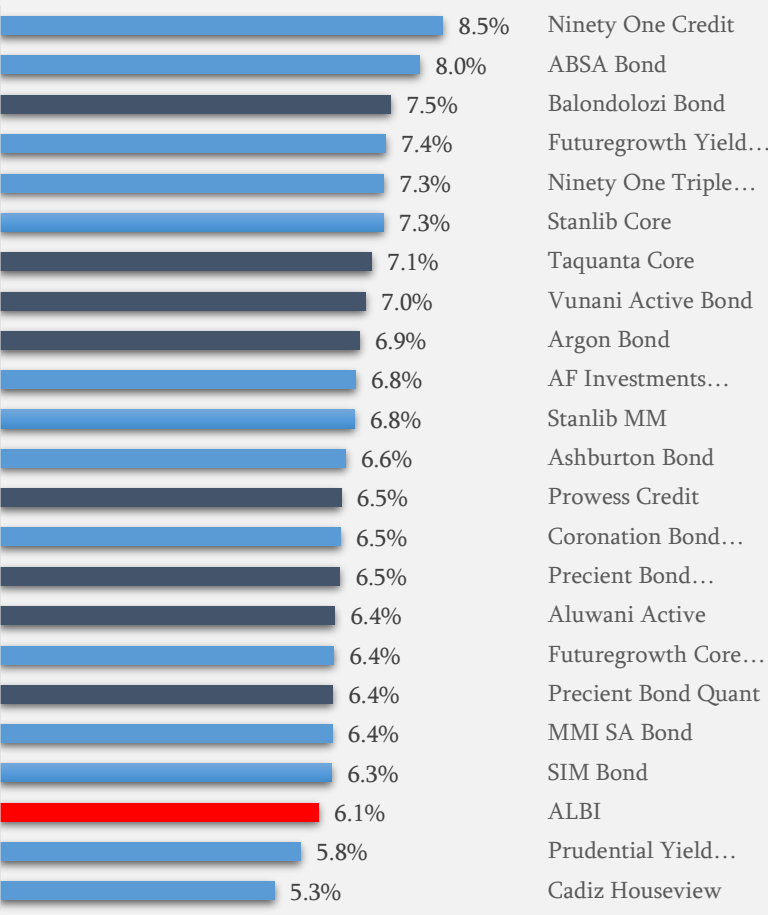
SA Bond All Bond Index (ALBI) 1 year to April 2020



SA Bond All Bond Index (ALBI) 3 years to April 2020



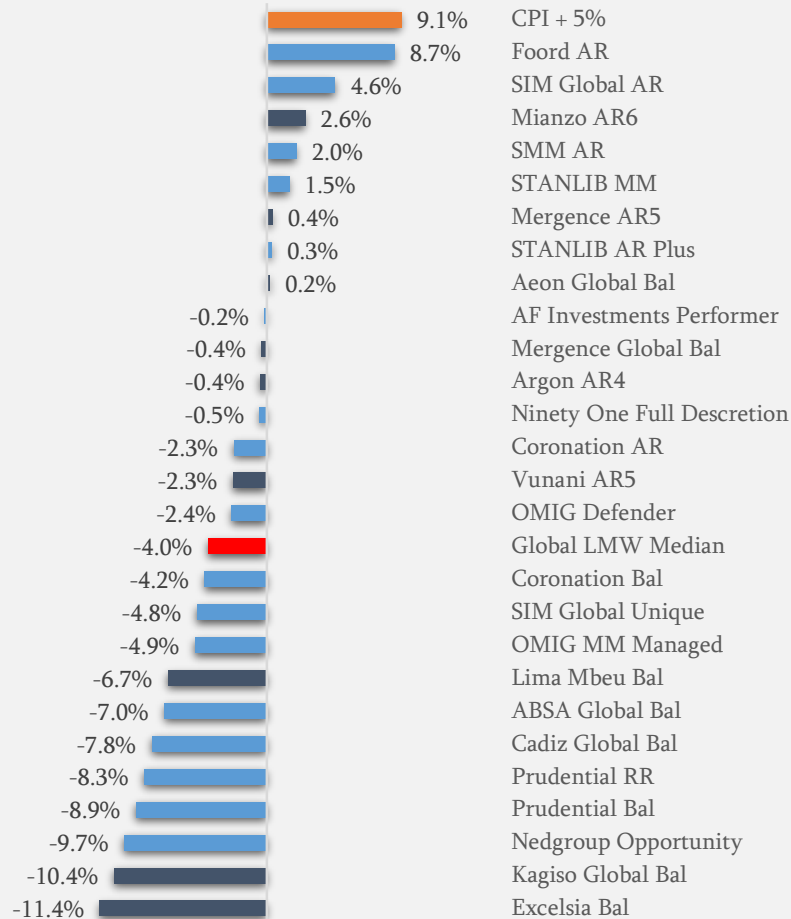
SA Bond All Bond Index (ALBI) 5 years to April 2020



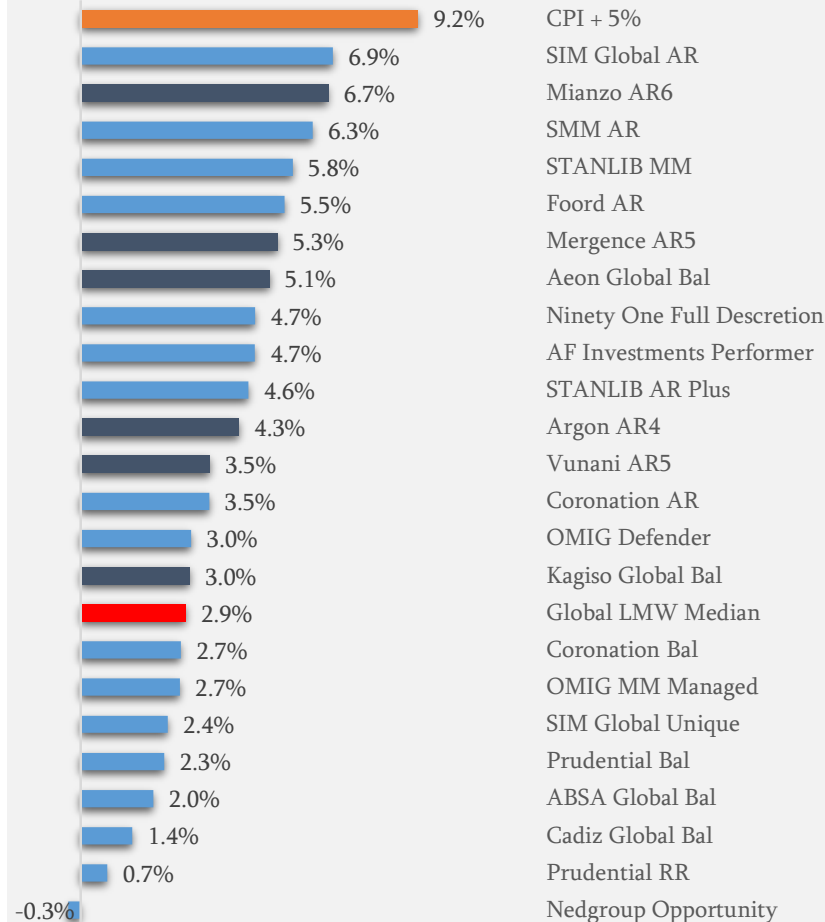
Source: Motswedi Research, Alexander Forbes Manager Watch

Global Multi-Asset

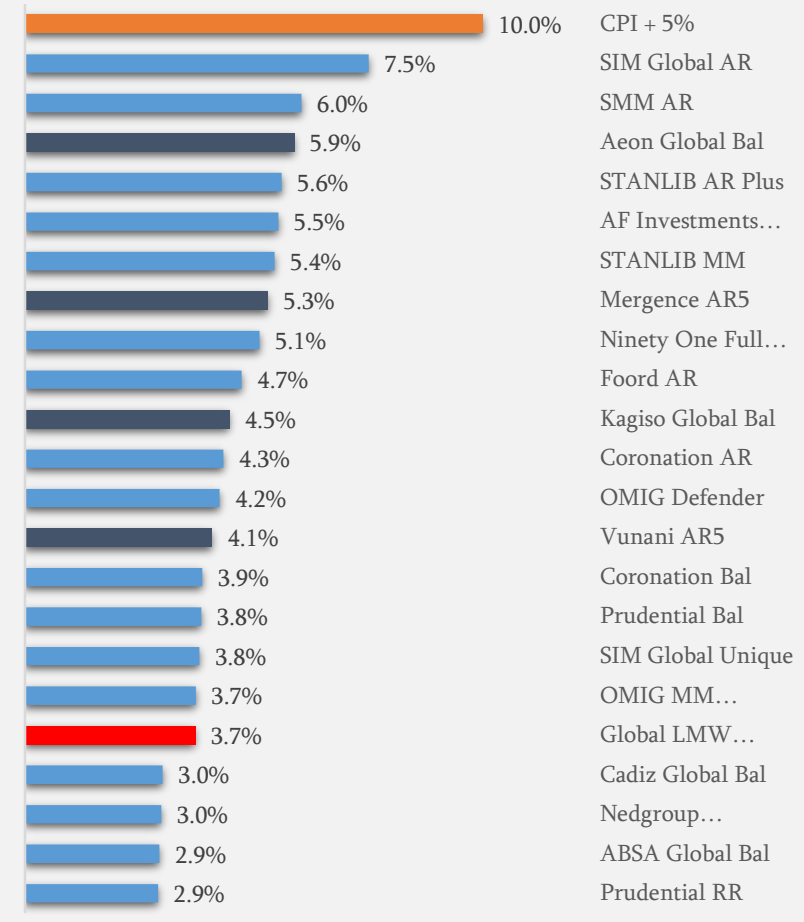
Global Multi-Asset
Medium to High Equity
1 year to April 2020



Global Multi-Asset
Medium to High Equity
3 year to April 2020



Global Multi-Asset
Medium to High Equity
5 year to April 2020



Source: Motswedi Research, Alexander Forbes Manager Watch

About Motswedi

Motswedi Emerging Manager Strategists is an independent asset manager research business focusing on the South African investment management industry with specialisation in transformation initiatives. We are the industry leader in providing insight and access to the new generation of emerging asset managers in South Africa. We encourage the development of a more diverse industry that can contribute towards economic growth.

Our vision is to be a financial services company that services both institutional and retail clients to provide access to high quality and well researched emerging managers. Our higher purpose is premised on “Reshaping the South African asset management industry” by promoting transformation, gender equality, skills development and stimulating economic growth through supporting and investing with transformed asset managers.

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